

Mafatlal Industries Ltd

Mafatlal Industries Ltd | BSE Code: 500264 | Market Data as on Date: 20 June 2014

Current Price (Rs)	142.35	Market Cap (Rs. Crores)	198.01	Book Value (Rs)	249.61
52 Week High (Rs)	166.90	Shares Outstanding	1,39,12,886	P/B Ratio	0.57
52 Week Low (Rs)	81.10	Beta - Sensex	0.47	Earnings Per Share (Rs)	12.84
Face Value per Share (Rs)	10.00	Dividend Yield (%)	3.51	P/E Ratio	11.09

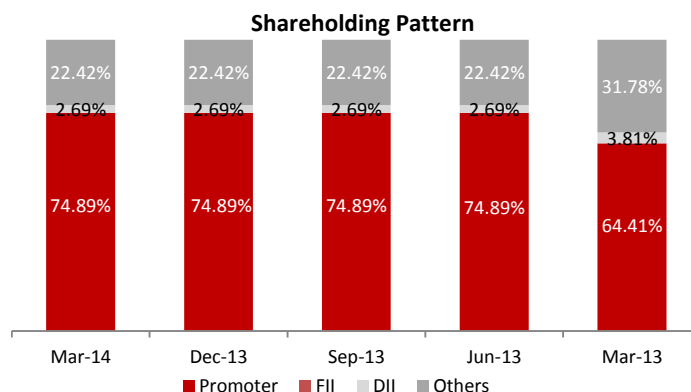
Company Info:

Mafatlal Industries Limited (MIL) is an India-based company, engaged in textile manufacturing having its operating units at Nadiad and Navsari. Nadiad unit produces fabrics, which are supplied to the customers and overseas. Navsari unit produces cotton and polyester blended fabrics in yarn dyed and piece dyed varieties. The Company operates in two business segments: textiles comprising of cloth and yarn, and financial services comprising activities relating to investments.

Peer Comparison

	Mafatlal Inds	Alok Inds	Suryalakhshmi
Sales	219.32	3,889.78	225.29
PAT	8.27	130.65	0.83
Equity	13.91	1,377.13	14.52
EPS	5.94	0.95	0.57
OPM	5.70	22.88	10.61
NPM	3.77	3.36	0.37

* Peers are grouped according to sector and market cap



Quarterly Review - Mar 14:

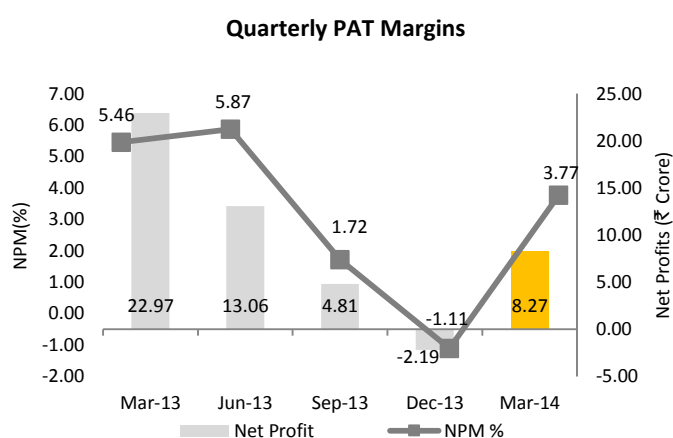
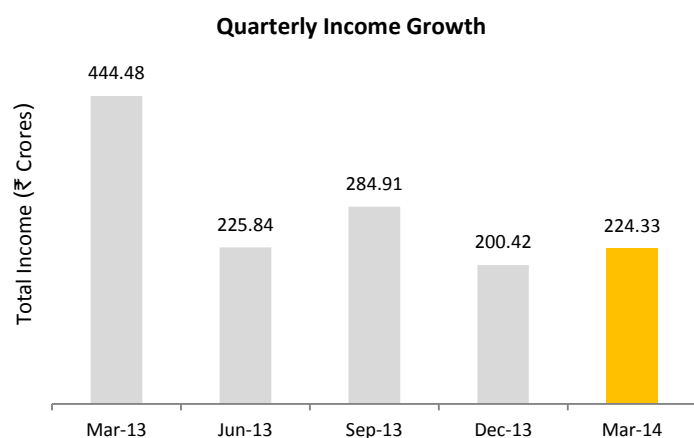
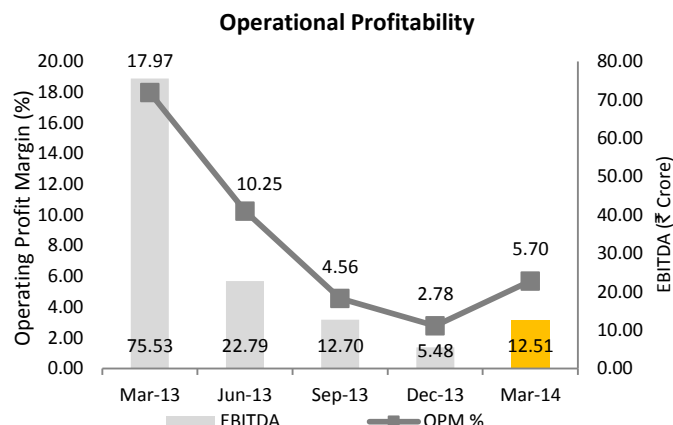
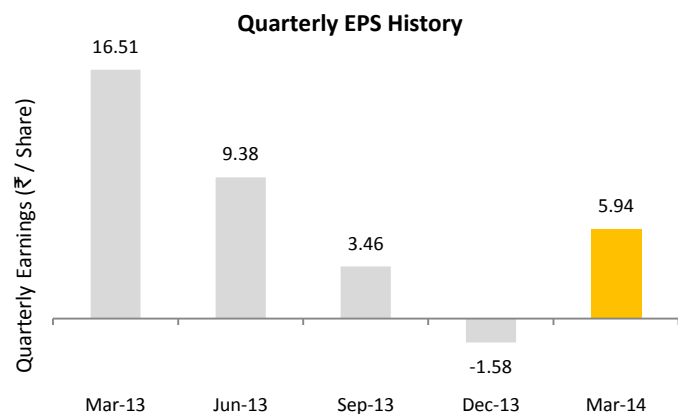
The company has recorded revenues of Rs 219.32 Crores during the current quarter as against Rs 420.34 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to 5.70% in Mar quarter this year as compared to 17.97% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at Rs 8.27 Crores.

Quarterly Results:

Income Statement

	Figures in Rs Crores							
	Mar-14	% of (1)	Mar-13	% of (1)	Dec-13	% of (1)	Sep-13	% of (1)
Revenue	219.32		420.34		197.25		278.73	
Total Income	224.33		444.48		200.42		284.91	
Expenditure	(211.83)	-96.58%	(368.95)	-87.77%	(194.94)	-98.83%	(272.21)	-97.66%
Interest	(4.69)	-2.14%	(30.25)	-7.20%	(3.82)	-1.94%	(3.01)	-1.08%
PBDT	7.82	3.57%	45.28	10.77%	1.66	0.84%	9.69	3.48%
PBIDT	12.51	5.70%	75.53	17.97%	5.48	2.78%	12.70	4.56%
Depreciation	(5.61)	-2.56%	(12.54)	-2.98%	(4.96)	-2.51%	(4.02)	-1.44%
PBT	2.21	1.01%	32.73	7.79%	(3.29)	-1.67%	5.67	2.03%
Tax	6.05	2.76%	(9.77)	-2.32%	1.10	0.56%	(0.86)	-0.31%
Net Profit	8.27	3.77%	22.97	5.46%	(2.19)	-1.11%	4.81	1.73%

Quarter on Quarter Changes:



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